# INSTRUCTIONS FOR THE INPATIENT DATA REPORTING (IDR) WEB SYSTEM

Login screen	2
Main Menu	3
Report	4
Upload	7
Acknowledgments	10
Contact us	15
Frequent Asked Questions (FAQ)	16

#### **INSTRUCTIONS FOR IDR WEB SYSTEM**

We recommend executing this website on internet explorer version 10 or higher. To access to the IDR system enter: <u>https://w3.wca.state.nm.us/idr</u>

#### Login screen

The main screen for the IDR system follows:

	Inpatient Data Report (IDR) System	Login
	Workers' Compensation Administration State of New Mexico	* * * *
VERIFY* Norton SECURED powered by Symantec	LOGIN: UserName	
	Remember me on this Computer	
Forgot Password Contact Us		
	equire This Information? a login/password or have any questions about the submission process, please contact Richard Adu-Asamoah at (505) 841-6044. In the meantime, you can us ions about completing your inpatient data submission.	e the links
Download the Inpatient Pro Download the Inpatient Sys	o <u>cess Guide</u> (228K PDF) <u>stem User Manual</u> (228K PDF)	

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The first time a user enters his/her "UserName", the system accepts a temporary password. Then, the system requests a password chosen by the user. The user shall create a password following some simple rules indicated by the IDR system. The login screen also contains the options "Forgot Password" and "Contact Us". The link "Forgot password" allows requesting a new temporary password. The link "Contact us" allows to send questions related to the IDR system. Finally, this screen allows downloading the Inpatient data process guide and the Inpatient data system user manual.

#### Main Menu



Once the user has logged into the system, the following screen appears:

This screen shows the main menu: Report, Upload, Acknowledgments, Contact Us and FAQ (Frequent Asked Questions).

This screen also shows the inpatient data reports (records) entered and saved by the user. These records can be submitted in the Report option. For this instance, the user has no records pending to submit.

### Report

The option Report allows a user entering the inpatient data to report. The sub-option Home returns to the main menu screen. The screen to enter the inpatient information follows.

	Inpatient Data	Reporting (IDR) S	ystem	<u>LogOut</u>
	A	RS' COMPENSA DMINISTRATION	TION	
	STA	TE OF NEW ME	XICO	A #
me Report				User: Martha Perez Cl
	Report Inpati	ent Data		
General Information Admissions Date *		Discharge Data		
Claim Number *		Discharge Date Date of Birth *		
SSN *		Employer FEIN *		
Insurer FEIN *		Payer *		
Bill Type *		Discharge Status		
Admission Type *		Admission Source *		
Date Paid *		Medical Record		
Hospital FEIN *		Hospital NPI *		
Date of Occurrence *		Occurrence Code *		
Worker's Last Name *		External Injury Code		
Diagnosis Group Code *		Total Paid Amount *		
Total Gross Charge *				
-				
		·		
		:		
		:		
Principle Procedure Code (PPC)				
Principle Procedure Code (PPC) PPC Date *				
PPC Date *		PPC 2		
PPC Date * PPC 1 * PPC 3		PPC 4		
PPC Date *				
PPC Date * PPC 1 * PPC 3 PPC 5 PPC 5 PPC 4 PPC 5	arge	PPC 4 PPC 6		
PPC Date * PPC 1 * PPC 3 PPC 5		PPC 4 PPC 6	Revenue Code Charge	
PPC Date * PPC 1 * PPC 3 PPC 5 PPC 5 PPC 4 PPC 5	arge	PPC 4 PPC 6	Revenue Code Charge	
PPC Date * PPC 1 * PPC 3 PPC 5	arge	PPC 4 PPC 6	Revenue Code Charge	

	:		
	:		
	:		
20			
21			
22			
23			
Insert Cancel			
Pending records to submit			
Create Inpatient File	State of New Mexico Copyright ©2	2047	

Note that we refer to the inpatient information as a record. A record can be inserted only if all the mandatory fields are entered, as well as the data type for the fields are observed. The mandatory fields are indicated with the "\*" at the right of the field name. The tool tips offer help indicating the allowed and mandatory information. The tool tips appear close to the text boxes. For instance, the tool tip for the SSN indicates that it only accepts digits and the length is 9.



Once all the verification is cleared, the system saves the record and shows some information from this record at the bottom of the page. The inserted inpatient information will appear after "Pending records to submit..." The user can keep inserting records on this screen. As follows an example of a record inserted with options: Select, Delete and Print.

#### Pending records to submit ...

	ID	Bill type	Admission	Claim Admin #	Employer Fein	Occurrence	Worker Last Name	
<u>Select</u> <u>Delete</u>	1046	117	6/1/2016 12:00:00 AM	0000128056	850250920	11/12/2015 12:00:00 AM	Anderson	Print
Create Inp	atien	t File						

If the user wants to update any of the editable fields in a record, the user can click on the link "Select" that appears on a record under "Pending records to submit." The record selected will be displayed in the fields of the "Report" option. Then, the user can change the information and click the "Update" button. The system will update and save the record. The user can also "Delete" a record if necessary.

The option "Print" allows the user to print the inpatient information saved. If the user needs to print the inpatient information, the user is responsible to print the last entered or updated information. For instance, the following image shows information generated to print.

D: 1046			
		npatient Hospital Data Report	
SENERAL INFOR			00/00/0040
Admission Date *	06/01/2016	Discharge Date	06/03/2016
Claim Number *	0000128056	Date of Birth	11/12/1955
		:	
		:	
		:	
EVENUE CODE,	RATE AND TOTAL CHAI Revenue Code	RGE RC HCPCS Rate	BC Channel
[*	0110	1725.00	RC Charge 3450.00
2	0250	1120.00	275.59
3	0250		366.70
	0259		7.80
l ;	0259		1614.00
	0270		1233.00
	0272		66195.00
	0360		16436.00
	0370		7821.00
0	0420		577.00
1	0420		308.00
2	0434		322.00
3	0636		976.37
4	0637		944.28
5	0710		2107.00
6	0730		458.00
7	0320		624.00
8	0320		590.00
9	0301		202.00
	0307		92.00
0			25.00
20 21	0301		
	0301		294.00

#### User: Martha Perez Clark

Once the user has entered all the records to submit, the user can click "Create Inpatient File", which will submit all the records inserted by the user to process Inpatient data. The system will display a confirmation that the records were submitted. The confirmation includes user identifier, date and time.

### **Upload**

The option Upload allows the user uploading a file containing the inpatient data to report. The file to upload should comply with the layout defined in the inpatient data guide. The file should be in text format, and contain header, record(s) and trail. For more information regarding this layout consult the inpatient data guide document, which can be downloaded in the login screen of this system. As follows the screen Upload is shown.



Please login to the secure server to upload inpatient data files https://w3.wca.state.nm.us/files

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The user needs to login in the server to upload the inpatient data file to process. The user shall use the same user name for the system and the server, as well as the same password.

	Login
User name:	
Password:	
	Remember me next time
	Login
Forgot	password?    Change email

A user will have a temporary password, once the user logs in for first time, he can change his password. Go to the settings option and select change password. See the following screen shots for more details.

	And a subscript of another		-					a 🛛 🗙
🗲 🛞 🐺 https://wd.wca.state.nm.us	files/	.0 - € N	Vew Mexico Workers' Compens C 🔀 Edit Basic page Fee 🎯 Home	🔆 New Mexico Work	TN Microsof	t Security	NM-WCA Web ×	(i) * ¤
File Edit View Favorites Tools H	elp							
WORKERS' COMPENSATION ADMINIS		ile	<u>Manager A</u> ya					
C > • Folders View •	· · · 🗙 📄	š	Select all O Search C Refresh Dupload				Settings - Help	2 WCAInpData
B 🖉 WCAINPDATA	root\WCAINPDATA						🛃 Language	
	Name +				Size	Туре	Change password	
	<u>t</u> .					Folder	@ Change e-mail	anone -
	Website Charter1 - Copy.pdf				102.8 KB	Adobe Acro	Mobile interface (Sma	rtphones)
Change user password		×						
User name:	WCAInpData							
Old password:								
New password:								
Repeat new password:								
	Save Can	cel						

If a user forgets his password, the user can recover a temporary password. The user needs to enter his account.

https://w3.wca.state.nm.us/files/Default.aspx?RecoverPassword=	🔎 👻 🔒 New Mexico Workers' Compensation A 🖉 😿 NM-WCA Web File Manager 🗙
View Favorites Tools Help	
gested Sites 🔻 🙋 Web Slice Gallery 👻	
	Recover password User name: Martha.Perez-Clark@sl Send password via email Your password has been sent to your email address.
	Login   Change email

Then the user receives an email with a temporary password. At this point, the user can change his password.

#### Password recovery

NM Workers' Comp. Web Files Manager <wca.helpdesk@state.nm.us> Sent: Mon 5/15/2017 5:19 PM To: Perez-Clark, Martha, WCA

You requested to recover your password in Web File Manager. Your password was reset. If you believe this is an error, simply ignore this letter, but be aware that your password has been changed. User name: <u>Martha.Perez-Clark@state.nm.us</u> New password: c{3Y?Td8

Finally, the user can upload the inpatient data file to report. The name convention for this file is to use the first ten characters or shorter name/acronym of the company, the date (yyyy-mm-dd) and time (hh-mm). Every element of the name is joined by a "\_" and no spaces are allowed. For instance, a file submitted by the company Walmart is named as follows: walmart\_2017-05-04\_16-25.txt

### Acknowledgments

This screen shows the acknowledgment files for the user logged in. The user can view each of the records sent on a specific date and time for the last four months. In addition, the user can download the acknowledgment file for filing purposes.

				Inp	atient Da	ata Repor	t (IDR) Sys	tem			<u>LogOu</u>	<u>rt</u>
	WORKERS' COMPENSATION Administration State of New Mexico											
R	eport U	pload A	cknowledgments	Contact L	Js FAQ's					User:	Martha Pere	ez Clark
5	Search by (		Do			cknowledgi						
		Header ID	Receiver FEIN	Receiver postal	Date processed	Time processed	Original date sent	Original time sent	T/ P	EDI Release		
!	<u>Download</u>	1034	850391712		2017-04-24	102803	2017-04-24		Р		View	
					State of N	New Mexico Copy	right ©2017					

The acknowledgment information allows viewing the records submitted. For instance the following records show when the user selects view on the row with header id 1034.

aren by claim	Numbe	r:		Se	earch						
ader ID : 1034	ļ										
<b>T</b>	Code	A ala		Date maintenance	Determined	Adjuster Claim #	WCA #	CCN	Initian Data	#	T / F
Transaction	111	INP	TA	2017-04-24	Date processed	0000108212	WCA #	2214	- Injury Date	# errors	P
	111	INP	TA	2017-04-24	2017-04-24	0000132799				0	P
	111	INP	TA	2017-04-24	2017-04-24	0000129045				0	Р
	111	INP	ТА	2017-04-24	2017-04-24	0000131309				0	Р
	111	INP	TA	2017-04-24	2017-04-24	0000133108				0	Р
	111	INP	ТА	2017-04-24	2017-04-24	0000132697				0	Р
	111	INP	TA	2017-04-24	2017-04-24	0000049552				0	Ρ
	111	INP	ТА	2017-04-24	2017-04-24	0000132551				0	Р
	117	INP	TA	2017-04-24	2017-04-24	0000124378				0	Ρ
	117	INP	ТА	2017-04-24	2017-04-24	0000125073				0	Ρ
	117	INP	TA	2017-04-24	2017-04-24	0000128056				0	Ρ
	117	INP	TA	2017-04-24	2017-04-24	0000124864				0	Р

From the records in the previous screen, the user can select any of the records rejected during the Inpatient data processing to see an error description. In this example, all the records were accepted (Ack Code = TA).

Once the user selects the record with errors, the system displays the error description(s) and the option to resubmit this record with error(s). This last option is only available if the record was submitted via this system and this record was rejected due to some error(s), then the system can recover this record to be corrected. The recovered record will show under "Pending record to submit..." in the Report and Home screens. The user can "Select" the record and make the necessary changes to correct it.



If the user selects the option "Resubmission" and the record was not entered in the IDR system, the following message shows.

Please correct and resubmit this record. It was not entered in this system.

To save the acknowledgment file, click the link "Download". The user can save the acknowledgment file in his/her computer. The user can select "Save as" and rename the acknowledgment file properly. For instance, using the name of the company date and time the acknowledgment file was generated.

	Inpatient Data	Report (II	DR) System	ı		<u>LogOut</u>
	Workei	es' Comi ministra	PENSATIO	N		**
Report Upload Acknowledgments C	🛃 Save As					ez Clar
1	OO⊽ II ≪ Hosp ►	data → processDat	a 🔻	✓ Search proce	ssData	2
	Organize 🔻 New folde	er			•	0
Search by Claim Number:	Downloads 🗐 Recent Places	*	Date modified	Type Text Document	Size	ЗКВ
Down Header Receiver Re ID FEIN p	C Libraries ☐ Documents ♪ Music	E		Text Document Text Document		7 KB 3 KB 3 KB
Download 1034 850391712	Fictures Videos		1/26/2017 1			9 KB 5 KB
	Computer Local Disk (C:) Martha.Perez-Clark ( File name: Ack of Save as type: Text D	CompanyNameDate		III		, , ,
	Hide Folders			Save	Cance	el
	State of New I	Mexico Copyright (	,2017			
Do you want to open or save <b>Ack_download.txt</b> (9	07 bytes) from <b>localhost</b> ?			Open	Save 🔻	Cancel

The acknowledgment option also offers the option to search by Claim Number, showing the records of this claim number, as long as the records belong to the company/fein registered to the user.

						Inpatient Da	ita Report	(IDR) Syster	n		Log	<u>lOut</u>
Rej	port	Upload	I Ackno	wledgme	ents Cont		DMINISTE	apensatio ation ww.Mexin		Use	r: Martha P	erez Clark
Se	earch by	y Claim	Number:	000013	32697	Sear						
							wledgment R					
		erID T	ransactio			Date maintenance	-		WCA #	SSN - Injury Date		
	1034			111	TA	2017-04-24	2017-04-24	0000132697			0	Р
						Chine (1)	ew Mexico Copyria	1 @0017				

### **Contact us**

This screen allows the user to send any question by email regarding the IDR system. The name and email are populated. For the user's convenience, the user can also contact us by phone at 505-841-6805.

Inpatient Data Report (IDR) System	<u>LogOut</u>
WORKERS' COMPENSATION Administration State of New Mexico	
Report         Upload         Acknowledgments         Contact Us         FAQ's	User : Martha Perez Clark
Name Martha Perez Clark Your martha.clark@state.nm.us Email	
Message	Help: M-F 8am - 5pm (excl. holidays) 505-841-six eight zero five
Send State of New Mexico Copyright ©2017	

## Frequent Asked Questions (FAQ)

This option contains the most relevant questions to help users.

Inpatient Data Report (IDR) System	<u>LogOut</u>
Workers' Compensation Administration State of New Mexico	***
Report Upload Acknowledgments Contact Us FAQ's	User: Martha Perez Clar
What can I do in the NM Workers Compensation Inpatient Website?	
1. You can create & update your Inpatient information to submit a Report of Inpatient Hospital Data.	
2. You can store your reports for a short period before submission, i.e. two days.	
3. You can submit your reports to start the Inpatient data process.	
4. You can view the acknowledgment records from the submitted reports.	
How do I register to use the NM Workers Compensation Inpatient Website?	
What do I do if I change my address or I change my email address?	
What to do if I forget my password?	
Why do I need to create such a robust password?	
Why can't I insert my Inpatient data report after I enter the information?	
Why can't I update my Inpatient data report after I enter the information?	
Why can't I submit my reports for Inpatient Hospital Data?	
Why when I select resubmission, the system says "Please correct the information and resubmit it. This record was not entered in this system." ?	

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